



DEPARTMENT OF INVESTMENT  
AND INDUSTRIAL POLICY  
OF MOSCOW

# MOSCOW INVESTMENT DECLARATION



# STRATEGY

## Strategic Goals of Moscow Investment Policy

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### IMPROVING THE INVESTMENT CLIMATE

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Improving the investment climate  
**by establishing intelligible and  
transparent rules and streamlining  
business procedures in Moscow**



### INCREASING INVESTMENT ACTIVITY

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Growth of investment  
activity in Moscow is  
**forecasted to reach  
930 billion rubles by 2030**  
(compared to the 2023 levels)



### ENSURING THE SUSTAINABLE DEVELOPMENT OF THE URBAN ECONOMY

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# Priority directions of investment development in Moscow city area

## PROJECTS



**focused on manufacturing industries and development of science and high-tech industries**



## PROJECTS



**focused on localization of manufacturing goods for Moscow market**



## PROJECTS



**for launching enterprises in the industrial and high-tech sectors,**  
including production launch, industrial complexes, technoparks and industrial parks



## INVESTMENT AND INNOVATION PROJECTS



**with residency in technoparks and SEZs**



## PROJECTS PUBLIC-PRIVATE PARTNERSHIP



## Development of high-tech industries



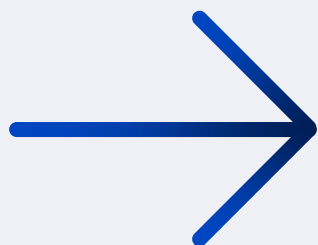
- electrical and electronics industry
- instrument and machine-tool manufacturing
- pharmaceutical and medical manufacturing
- e-mobility manufacturing
- construction materials



## Compliance with the deadlines for approval and provision of information

Moscow's executive authorities (and their territorial units) **guarantee timely approval and issuance of permits for investment activities** within their competence

Development of digital services in Moscow **help reduce processing times and boost service efficiency for businesses**



**98%**

of applications for grid connections  
(up to 150 kW) **are submitted online**



**>460**

services on website [mos.ru](https://mos.ru)



**5-20 DAYS**

average contract  
finalization period



**BROWSE**  
**SUPPORT MEASURES**





## Sustainable investment growth

**9,1 TRILLION RUBLES**

INVESTMENTS IN FIXED ASSETS (2025)



**21,4%**

MOSCOW'S SHARE OF INVESTMENT  
IN FIXED ASSETS OF RUSSIAN FEDERATION



## Moscow's investment structure

**25,3%**

investment in real estate  
operations



**17,1%**

investment in ICT sector and  
telecom industry



**12,9%**

investment in logistics



**10,9%**

investment in Moscow  
industrial sector



**6%**

investment in science, R&D,  
and high-tech development



**3,2%**

investment in construction  
sector





## Science and education

### High scientific potential

**25,9%**

of organizations in Russia  
carry out R&D

**32%**

of patents for inventions,  
utility models and industrial designs  
issued in Russia

**>32%**

Russia's pool of scientific  
talent

**9th place**

in global innovation attractiveness  
(out of 200 cities)  
HSE Global Cities Innovation Index



### The Educational capital of Russia



**158**

public and private higher education  
**Institutions**  
(universities, institutes, academies, etc.)

**53,1%**

of employees have higher  
education

### Industrial Development Academy

**Training and retraining of personnel to meet  
the needs of industrial organizations**

**>6500**

specialists will be trained  
(before 31.12.2026)

**37** education partners

MTUCI | MISIS | MPEI  
MEPhI | MIPT | MAI

### High-quality workforce

**>7,4 million persons**

economically active population  
of Moscow agglomeration

**57,3%**

of workers hold higher  
education degrees

**>190 000 people**

annual graduation of higher education  
specialists

**Talent hub: draws skilled  
workers from Russia and CIS  
countries**



# RATINGS

## Top positions in Russian and global rankings

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**1<sup>st</sup> PLACE**

**National Investment Climate Rating**  
in Russian regions



**TOP-3**

**Rating of Investment attractiveness of  
SEZs and Industrial parks**  
in Russian regions



**1<sup>st</sup> PLACE**

**Ranking of executive authorities' effectiveness  
in implementing industrial policy**  
in Russian regions



**1<sup>st</sup> PLACE**

**National Rating of Public-private  
partnership**  
in Russian regions





## Developed real estate market

**60 000**

non-residential properties

**20,7 million sq.m**

the total stock of office space in Moscow,  
incl. **6.2 million sq. m. of class A offices**

**47 million sq.m**

the total area of the non-residential  
properties

**8,2%**

vacancy rate for class A office real estate



## Comprehensive investor support ecosystem

**>300**



**services** are available for businesses  
on **the official website of Moscow Mayor**

**>60**



**online services** are available on  
**Moscow Investment Portal**

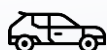




## Developed **transport infrastructure**



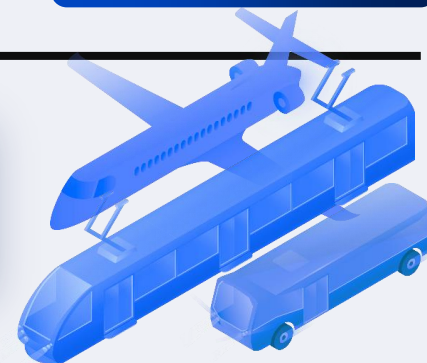
**Moscow railway  
hub**



**Routes to  
17 federal highways**



**2 river  
ports**



## The level of development of **IT & communication technologies**

**100%**



**of households** have the  
technical capability of  
broadband access to the  
Internet (in 2025)

**30 000**

**free wireless Internet access  
points** Moscow\_Wi-Fi\_Free

**45,2%**



**Moscow's share  
of Russia's IT  
workforce** (in 2025)

**38%**



**Moscow's share  
of Russia's accredited  
IT organizations**  
(as of 05.2026)

**81,6**



**Mbit/s**  
average mobile internet speed,  
(as of 2025)

**37%**



**Moscow's share  
of Russia's IT  
organizations**  
(as of 07.2026)

**71%**



**of the total turnover in  
Russia**

**growth by +30,8%**

**relative to 2025, in  
comparable prices**  
the turnover of Moscow's  
IT sector





# Moscow Government Support

## Dynamic investment policy

- **Creating enabling investment environment** for diversified investment inflows
- **Project support** via a «one-stop-shop» model
- **Attracting flagship industry projects and international companies** advancing public-private partnerships
- **Tax incentives and land lease benefits** to priority investment projects
- **Additional investor safeguards**, including non-commercial risk coverage

## Consistent budget policy

**6,4** trillion rubles Moscow's budget in 2026

**20,2** trillion rubles Moscow budget expenditure forecast for 2026 – 2028

**3,8** trillion rubles TIP in 2026–2028, 50% for development of the transport infrastructure

## Major development programs:

**3,8** trillion rubles Targeted Investment Program (TIP) in 2026 – 2028

**1 093,3** billion rubles TIP in 2026

## As part of TIP, it is planned to build in Moscow:

in 2026 – 2028

**278,3** km **26,9** km  
new roads new metro railroads

**13** **Approx. 300**  
new metro stations social infrastructure facilities, including investors-funded



# Provision of financial support

Reimbursement of interest expenses on new or current investment loan agreements in the industrial sector

**50%** compensation of the key  
interest rate set by the  
Central Bank of the Russian  
Federation

up to **5 years**  
the duration of financial  
support

up to **5 billion rubles**  
compensated

## Impacts

Industrial area generated through  
the realization of industrial projects:

**>2,5 million sq.m**

Workplaces created  
by recipients of support:

**>50 000**

Heavy industrial machinery  
acquired by support recipients:

**>1600 units**

### Moscow Industrial and Entrepreneurship Support Fund

The Fund's mission is to provide financial support  
to industrial enterprises and investors.

#### Project support is provided for:

1. Construction or acquisition of real estate for industrial infrastructure.
2. New production equipment
3. Intellectual property.
4. Connection to utility networks.
5. Development of high-tech and scientific industries.



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## Investors making significant investments in the development of manufacturing in Moscow are eligible for a profit tax incentive upon obtaining Moscow Investor status

**up to 90%** of fixed-asset investments from the regional tax

**up to 10%** of fixed-asset investments from the federal tax

## Moscow investor

| Moscow investor                                                                     |                            | CATEGORY 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | CATEGORY 2 | CATEGORY 3                                                                                     |
|-------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------------------------------------------------------------------------------------------|
|    | TAX RATE (instead of 17%)  | 12,5%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 8%         | 13,5%                                                                                          |
|    | GRANTING OF STATUS         | Assigned for 7 years, confirmed every 5 years                                                                                                                                                                                                                                                                                                                                                                                                                                                 |            | Assigned for 5 years, confirmed annually (until the end of using the investment tax deduction) |
|   | INCENTIVE APPLICATION      | until December 31, 2027 (incl.)                                                                                                                                                                                                                                                                                                                                                                                                                                                               |            | until December 31, 2029 (incl.)                                                                |
|  | ELIGIBLE FOR DEDUCTION     | Investments in fixed assets with a useful life of 3 to 30 years with the exception of buildings including buildings                                                                                                                                                                                                                                                                                                                                                                           |            |                                                                                                |
|  | NOT ELIGIBLE FOR DEDUCTION | <div>Acquired:</div> <div><div><ul style="list-style-type: none"><li>as a result of reorganization</li><li>from affiliated entities</li></ul></div><div><div></div><div><div>+</div></div><div><ul style="list-style-type: none"><li>free of charge</li><li>identified during an inventory</li><li>partially disposed of (liquidated)</li></ul></div><div><ul style="list-style-type: none"><li>using subsidies and budgetary investments</li><li>luxury vehicles</li></ul></div></div></div> |            |                                                                                                |



# Special Economic Zone «Technopolis «Moscow»

➤ Activities in the field of research and development (R&D), production of high-tech products

## SEZ «Technopolis «Moscow» industrial sites

**>430 ha**  
TOTAL AREA

**156,8 ha**  
industrial site  
«Alabushevo»

**54,7 ha**  
industrial site  
«Pechatniki»

**62,3 ha**  
industrial site  
«Rudnevo»

**4,5 ha**  
industrial site  
«MIET»

**15,2 ha**  
industrial site  
«Angstrom»

**13,33 ha**  
industrial site  
«Micron»

**34,3 ha**  
industrial site  
«Krasnaya Pakhra»

**46,5 ha**  
industrial site  
«Khrunicheva»

**14,2 ha**  
industrial site  
«KMZ»

**30,6 ha**  
industrial site  
«Tolstopaltsevo»



**Free connection  
to utility grid**



**Preferential terms for land plot  
purchase after construction completion  
and commissioning of the facility**

2% corporate income tax  
0% property tax for 10 years  
0% land tax for 10 years  
0% transport tax for 10 years



### FREE CUSTOMS ZONE REGIME

- Available after setting up a customs control area (CCA), compliant with FCS Russia requirements
- Equipment, raw materials & components: duty- and VAT-free import/use within CCA



## Technoparks (science and technology parks)

➤ Ready-to-use and fully equipped facilities  
available for setting up high-tech businesses

**53**

technoparks

**198** billion rubles

of investments since 2016

**2417**

residents

**78 100**

high-tech, high-paying jobs

**269** ha

land area

**3** million sq.m

area of buildings

### ➤ INDUSTRY SPECIALIZATION

- IT and communication technologies
- Microelectronics
- new materials, composites, and coatings
- laser technology
- biomedical technologies
- pharmaceutical and medical manufacturing

### ➤ BENEFITS OF MOSCOW'S TECHNOPARKS

- ready-to-use facilities
- tax benefits and subsidies from the city
- access to shared equipment centers (laboratories, certification centers, etc.)
- development of cooperative and production chains



# Moscow's investment commitments



**Moscow City Investment Agency** is a dedicated entity of Moscow Government responsible for attracting investment, promoting and implementing priority city projects. It provides end-to-end support for investment projects through a one-stop-shop system, develops economic and legal frameworks for their implementation, and introduces systemic measures to improve the city's investment climate.

## The following measures are being implemented in Moscow:

- **Commitment to maintain the established conditions for the implementation of investment projects**
- **Compliance with investors' established procedures for connecting to utility infrastructure under the Investment Rules Code**, developed in accordance with the guidelines approved by the Ministry of Economic Development of the Russian Federation
- **Rising income levels**
- **Ensuring conditions for providing investor support measures**
- **Improving public access for investors to information on state support measures for investment activities in Moscow**, excluding information classified as state secrets or otherwise protected by federal law
- **Ensuring competitive allocation of resources for the implementation of investment projects**
- **Prompt resolution of disputes through pre-trial procedures arising during the implementation of investment projects in Moscow**



# The secretariat of the Investment Team -

(Moscow Investment Environment Improvement Committee)

## MAKSIM LIKSUTOV

Deputy Mayor of Moscow, Head of the  
Department of Transport and Roadway  
Infrastructure Development of Moscow



## ANATOLIY GARBUZOV

Minister of the Moscow Government,  
Head of the Department of Investment  
and Industrial Policy of Moscow



## VLADIMIR PETRAKOV

Deputy Head of the Department  
of Investment and Industrial  
Policy of Moscow

