DEPARTMENT OF INVESTMENT AND
INDUSTRIAL POLICY
OF MOSCOW

MOSCOW
INVESTMENT DECLARATION

Strategic Goals
of Moscow Investment Policy

IMPROVING THE INVESTMENT CLIMATE

Improving the investment climate **by establishing intelligible and transparent rules and streamlining business procedures in Moscow**

INCREASING INVESTMENT ACTIVITY

Growth of investment activity in Moscow is **forecasted to reach 930 billion rubles by 2030** (compared to the 2023 levels)

ENSURING THE SUSTAINABLE DEVELOPMENT OF THE URBAN ECONOMY

Priority directions of investment development in Moscow city area

PROJECTS
focused on manufacturing industries and development of science and high-tech industries

PROJECTS
focused on localization of manufacturing goods for Moscow market

PROJECTS
for launching new enterprises in the industrial and high-tech sectors,
including production launch, industrial complexes, technoparks and industrial parks

INVESTMENT AND INNOVATION PROJECTS
with residency in technoparks and SEZs

PROJECTS
PUBLIC–PRIVATE PARTNERSHIP

Development of high-tech industries

— electrical and electronics industry
— instrument and machine-tool manufacturing
— pharmaceutical and medical manufacturing
— e-mobility manufacturing
— construction materials

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Compliance with the deadlines for approval and provision of information

Moscow's executive authorities (and their territorial units) guarantee timely approval and issuance of permits for investment activities within their competence

Development of digital services in Moscow help reduce processing times and boost service efficiency for businesses

98%
of applications for grid connections (up to 150 kW) **are submitted online**

5-20 DAYS
average contract finalization period

>400
services on website mos.ru

BROWSE SUPPORT MEASURES

Sustainable investment growth

8,1 TRILLION RUBLES
INVESTMENTS IN FIXED ASSETS (2024)

20,5%
MOSCOW'S SHARE OF INVESTMENT
IN FIXED ASSETS OF RUSSIAN FEDERATION

Moscow's investment structure

14,6%
investment in logistics

18%
investment in ICT sector and telecom industry

12%
investment in science, R&D, and high-tech development

11,6%
investment in real estate operations

11,5%
investment in Moscow industrial sector

4,2%
investment in construction sector

Science and education

High scientific potential

20,3%
of organizations in Russia carry out R&D

31%
of patents for inventions, utility models and industrial designs issued in Russia

>31%
Russia's pool of scientific talent

9th place
in global innovation attractiveness (out of 200 cities)
HSE Global Cities Innovation Index

The Educational capital of Russia

155 public and private higher education institutions
(universities, institutes, academies, etc.)

49,7% of employees have higher education

Moscow Technical School

basic and advanced training according to industrial organizations needs

>5000
specialists will be trained

33 educational partners

MTUCI | MISIS | MPEI
MEPhI | MIPT | MAI

High-quality workforce

>7,2 million persons
economically active population of Moscow agglomeration

54,9%
of workers hold higher education degrees

>190 000 people
annual graduation of higher education specialists

Talent hub: draws skilled workers from Russia and CIS countries

Top positions in Russian and global rankings

1st PLACE

National Investment Climate Rating
in Russian regions

1st PLACE

Rating of Investment attractiveness of SEZs and Industrial parks
in Russian regions

1st PLACE

National Rating of Public–private partnership
in Russian regions

TOP 3

in the ranking of executive authorities' effectiveness in implementing industrial policy across Russian regions

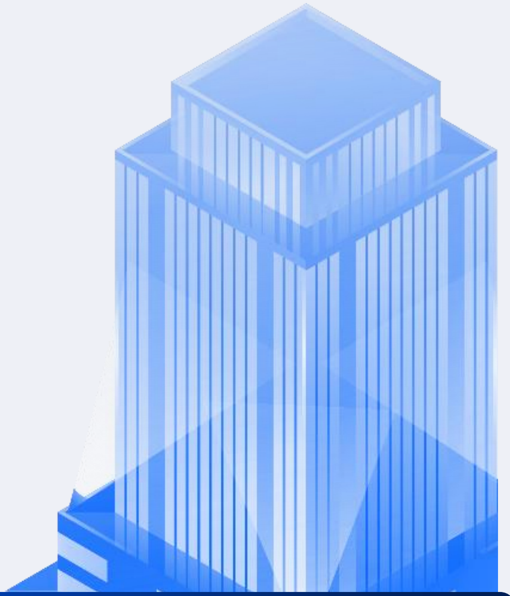
Developed real estate market

58 000
real estate objects

20,1 million sq.m
the total stock of office space in Moscow, incl. **6.2 million sq. m. of class A offices**

45 million sq.m
the total area of the real estate property

6,1%
vacancy rate for class A office real estate

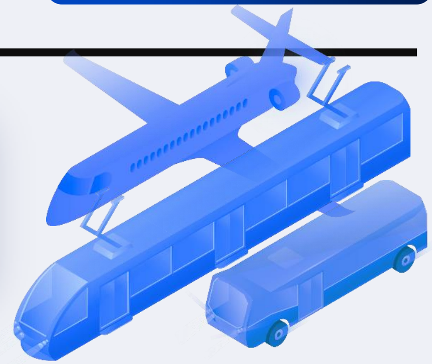


Comprehensive investor support ecosystem

>300
services are available for businesses on **the official website of Moscow Mayor**

>170
online services are available on **Moscow Investment Portal**

Developed transport infrastructure



Moscow railway hub

Routes to 17 federal highways

2 river ports

The level of development of IT & communication technologies

100%

of households have the technical capability of broadband access to the Internet (in 2024)

>29 000

free wireless Internet access points Moscow_Wi-Fi_Free

43,9%

Moscow's share of Russia's IT workforce (2024)

39,6%

Moscow's share of Russia's accredited IT organizations (as of 01.2025)

100%

of social infrastructure facilities have the technical capability of broadband access to the Internet in accordance with the approved requirements (in 2024)

35,94

Mbit/s

average mobile internet speed, (as of 02.2025)

90,4

Mbit/s

average home internet speed, (as of 02.2025)

33,7%

Moscow's share of Russia's IT organizations (as of 03.2025)

70,9%

of the total turnover in Russia

growth by **29,3%**

relative to 2023, in comparable prices

the turnover of Moscow's IT sector (2024)

Moscow Government Support

Dynamic investment policy

- **Creating enabling investment environment** for diversified investment inflows
- **Project support** via a «one-stop-shop» model
- **Attracting flagship industry projects and international companies** advancing public-private partnerships
- **Tax incentives and land lease benefits** to priority investment projects
- **Additional investor safeguards,** including non-commercial risk coverage

Consistent budget policy

5,6 trillion rubles	Moscow's budget in 2025
17,3 trillion rubles	Moscow budget expenditure forecast for 2025-2027
3,3 trillion rubles	TIP in 2025-2027, 47% for development of the transport infrastructure

Major development programs:

3,3 trillion rubles	Targeted Investment Program (TIP) in 2025-2027
1 095,1 billion rubles	TIP in 2025

As part of TIP, it is planned to build in Moscow:

in 2025-2027

255,8 km new roads

29,8 km new metro railroads

12 new metro stations

approx. **300** social infrastructure facilities, incl. investors-funded

Provision of financial support

Reimbursement of interest expenses on new or current investment loan agreements in the industrial sector

50%
of the key interest rate set by the Central Bank of the Russian Federation compensation

up to 5 years
the duration of financial support

up to 5 billion rubles
the amount to be compensated

Impacts

For 1 ruble → **55 rubles**
of financial support → attracted investments

>1,7 million of sq.m
have been generated through the realization of industrial projects

>40 000
jobs will be created by recipients of support

>1000 units
of heavy industrial machinery have been acquired by support recipients

Moscow Industrial and Entrepreneurship Support Fund

МОСКОВСКИЙ ФОНД ПОДДЕРЖКИ ПРОМЫШЛЕННОСТИ И ПРЕДПРИНИМАТЕЛЬСТВА

The Fund's mission is to provide financial support to economic entities — legal entities registered as taxpayers in Moscow and operating within the city

Investment tax deduction

ASSIGNING A STATUS «MOSCOW INVESTOR»

category 1, category 2 & category 3

granting the right to decrease corporate income tax by accounting for costs associated with fixed asset lifecycle (acquisition, production, modernization, reconstruction).

SEND A REQUEST

Special Economic Zone «Technopolis «Moscow»

Activities in the field of research and development (R&D), production of high-tech products.

[SEZ «TECHNOPOLIS «MOSCOW»](#)

SEZ «Technopolis «Moscow» industrial sites

392 ha
TOTAL AREA

156,8 ha industrial site **«Alabushevo»**

37,8 ha industrial site **«Pechatniki»**

52,9 ha industrial site **«Rudnevo»**

4,5 ha industrial site **«MIET»**

15,2 ha industrial site **«Angstrom»**

13,33 ha industrial site **«Micron»**

20,3 ha industrial site **«Krasnaya Pakhra»**

46,5 ha industrial site **«Khrunicheva»**

14,2 ha industrial site **«KMZ»**

30,6 ha industrial site **«Tolstopaltsevo»**

Free connection to utility grid

Preferential terms for land plot purchase after construction completion and commissioning of the facility

2% corporate income tax
0% property tax for 10 years
0% land tax for 10 years
0% transport tax for 10 years

FREE CUSTOMS ZONE REGIME

- Available after setting up a customs control area (CCA), compliant with FCS Russia requirements
- Equipment, raw materials & components: duty- and VAT-free import/use within CCA

Technoparks (science and technology parks)

Ready-to-use and fully equipped facilities available for setting up high-tech businesses

Select a site in technopark

TECHNOPARKS

46 technoparks

101,9 billion rubles of investments in 2016-2023

2189 residents

73 500 high-tech, high-paying jobs

240 ha land area

2,6 million sq.m area of buildings

INDUSTRY SPECIALIZATION

- IT and communication technologies
- microelectronics
- new materials, composites, and coatings
- laser technology
- biomedical technologies
- pharmaceutical and medical manufacturing

BENEFITS OF MOSCOW'S TECHNOPARKS

- Ready-to-use facilities
- tax benefits and subsidies from the city
- access to shared equipment centers (laboratories, certification centers, etc.)
- development of cooperative and production chains

Moscow's investment commitments

Moscow City Investment Agency is a dedicated entity of Moscow Government responsible for attracting investment, promoting and implementing priority city projects. It provides end-to-end support for investment projects through a one-stop-shop system, develops economic and legal frameworks for their implementation, and introduces systemic measures to improve the city’s investment climate.

The following measures are being implemented in Moscow:

- **Commitment to maintain the established conditions for the implementation of investment projects**
- **Compliance with investors’ established procedures for connecting to utility infrastructure under the Investment Rules Code,** developed in accordance with the guidelines approved by the Ministry of Economic Development of the Russian Federation
- **Rising income levels**
- **Ensuring conditions for providing investor support measures**
- **Improving public access for investors to information on state support measures for investment activities in Moscow,** excluding information classified as state secrets or otherwise protected by federal law
- **Ensuring competitive allocation of resources for the implementation of investment projects**
- **Prompt resolution of disputes through pre-trial procedures arising during the implementation of investment projects in Moscow**

The secretariat of the Investment Team -

(Moscow Investment Environment Improvement Committee)

MAKSIM LIKSUTOV

Deputy Mayor of Moscow, Head of the Department of Transport and Roadway Infrastructure Development of Moscow

ANATOLIY GARBUZOV

Minister of the Moscow Government, Head of the Department of Investment and Industrial Policy of Moscow

VLADIMIR PETRAKOV

Deputy Head of the Department of Investment and Industrial Policy of Moscow

VIEW THE CURRENT STRUCTURE OF THE COMMITTEE